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## **World Super Holdings Limited**

### **維亮控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 8612)**

#### **INSIDE INFORMATION**

#### **CHANGE IN SHAREHOLDING STRUCTURE OF THE CONTROLLING SHAREHOLDERS OF THE COMPANY**

This announcement is made by World Super Holdings Limited (the “**Company**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM (the “**GEM Listing Rules**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

The Company has been informed by Mr. Sou Peng Kan Albert (“**Mr. Sou**”) and Ms. Chu Wing Yee (“**Ms. Chu**”), the controlling shareholders of the Company, that the transfers of 228,125,000 and 34,375,000 shares of the Company (the “**Shares**”) respectively held by them, representing approximately 38.02% and 5.73% of the Company’s total issued share capital, respectively, to Bao Han Holdings Limited (“**Bao Han**”) and Emerald Surplus International Limited (“**Emerald Surplus**”) (collectively, the “**Share Transfers**”), have been effected on 13 July 2020. Bao Han is wholly and beneficially owned by Mr. Sou and Emerald Surplus is wholly and beneficially owned by Ms. Chu.

As the entire issued share capital of Bao Han and Emerald Surplus is legally and beneficially owned by Mr. Sou and Ms. Chu, respectively, Mr. Sou and Ms. Chu are deemed to be interested in the 228,125,000 Shares held by Bao Han and 34,375,000 Shares held by Emerald Surplus, respectively. As Mr. Sou is the spouse of Ms. Chu, each of Mr. Sou and Ms. Chu is deemed to be interested in all the Shares which his/her spouse is deemed to be interested in under the SFO. Therefore, immediately following completion of the Share Transfers, Mr. Sou and Ms. Chu will, through Bao Han and Emerald Surplus, continue to be interested in 262,500,000 Shares in aggregate, representing approximately 43.75% of the issued share capital of the Company.

Pursuant to Rule 13.16A(1) of the GEM Listing Rules, each of Mr. Sou, Ms. Chu, Bao Han and Emerald Surplus has undertaken to the Company that he/she/it shall not and shall procure that the relevant registered holder(s) shall not, without the prior written consent of the Stock Exchange and unless in compliance with the GEM Listing Rules, in the period of 12 months commencing on 13 July 2020 (12 months after 12 July 2019, the date on which dealings in the Shares commence on the Stock Exchange (the “**Listing Date**”)), dispose of, nor enter into any agreement to dispose of or otherwise create any options, rights, interests or encumbrances in respect of, any of the Shares which he/she/it is interested in if, immediately following such disposal or upon the exercise or enforcement of such options, rights, interests or encumbrances, he/she/it would cease to be a controlling shareholder of the Company.

Pursuant to Rule 13.19 of the GEM Listing Rules, each of Mr. Sou, Ms. Chu, Bao Han and Emerald Surplus has undertaken to the Company that he/she/it shall, and shall procure that the relevant registered holder(s) shall, within the period commencing on the completion date of the Share Transfers and ending on the date which is 24 months from the Listing Date, he/she/it will: (a) when he/she/it pledge or charge any direct or indirect interest or any of the rights attaching to the Shares, including without limitation rights as to voting, dividend or distribution in the securities of the Company in favour of an authorised institution as defined in the Banking Ordinance (Chapter 155 of the Laws of Hong Kong) under Rule 13.18(1) of the GEM Listing Rules or pursuant to any right or waiver granted by the Stock Exchange pursuant to Rule 13.18(4) of the GEM Listing Rules, immediately inform the Company in writing of such pledge or charge together with the purpose of such pledge or charge, the number of securities and nature of interest so pledged or charged, disclosing the details specified in Rule 17.43(1) to (4) of the GEM Listing Rules; and (b) in the event he/she/it become aware that, either verbal or written, the pledgee or chargee has disposed of or intends to dispose of such pledged or charged securities or interest and of the number of Shares affected, immediately inform the Company.

Mr. Sou and Ms. Chu have also applied for, and the Securities and Futures Commission has granted, a waiver pursuant to Note 6(a)(ii) to Rule 26.1 of the Code on the Takeovers and Mergers and Share Buy-backs from the obligation of Bao Han and Emerald Surplus to make a general offer for the shares of the Company arising out of the change in shareholding structure caused by the Share Transfers.

By Order of the Board  
**World Super Holdings Limited**  
**Sou Peng Kan Albert**  
*Chairman and executive Director*

Hong Kong, 13 July 2020

*As at the date of this announcement, the board of directors comprises Mr. Sou Peng Kan Albert and Mr. Fok Hei Yuen Paul as executive directors; Mr. Leung Man Chiu Lawrence as non-executive director; and Mr. Lee Tak Fai Thomas, Mr. Yau Lut Pong Leo and Mr. Yue Wai Leung Stan as independent non-executive directors.*

*This announcement, for which the directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for at least of 7 days from the date of its publication and on the Company’s website at [www.worldsuperhk.com](http://www.worldsuperhk.com).*