

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

GEM

COMPANY INFORMATION SHEET

Case Number: 20190115-I17040-0001

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: World Super Holdings Limited

Stock code (ordinary shares): 8612

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 6 August 2020

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 12 July 2019

Name of Sponsor(s): Grand Moore Capital Limited

Names of directors:

*(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)*

Executive Directors:

Mr. Sou Peng Kan Albert (蘇秉根)

Mr. Fok Hei Yuen Paul (霍熙元)

Independent non-executive Directors:

Mr. Lee Tak Fai Thomas (李德輝)

Mr. Yau Lut Pong Leo (丘律邦)

Mr. Yue Wai Leung Stan (余偉亮)

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Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Long position in the shares of World Super Holdings Limited

Name	Nature of Interest	Number of Shares Held/ Interested	Percentage of Shareholding
Bao Han Holdings Limited	Beneficial interest	228,125,000	31.68%
Mr. Sou Peng Kan Albert	Interest in a controlled corporation and interest of spouse	262,500,000 (Note 1)	36.45%
Ms. Chu Wing Yee	Interest in a controlled corporation and interest of spouse	262,500,000 (Note 2)	36.45%

Notes:

(1) Out of the 262,500,000 Shares, 228,125,000 Shares are registered in the name of Bao Han Holdings Limited, the entire issued share capital of which is legally and beneficially owned by Mr. Sou Peng Kan Albert. Under the SFO, Mr. Sou Peng Kan Albert is deemed to be interested in all the Shares held by Bao Han Holdings Limited. The remaining 34,375,000 Shares are registered in the name of Emerald Surplus International Limited, the entire issued share capital of which is legally and beneficially owned by Ms. Chu Wing Yee. Under the SFO, Ms. Chu Wing Yee is deemed to be interested in all the Shares held by Emerald Surplus International Limited. As Ms. Chu Wing Yee is the spouse of Mr. Sou Peng Kan Albert, Mr. Sou Peng Kan Albert is deemed to be interested in all the Shares which Ms. Chu Wing Yee is interested in under the SFO.

(2) Out of the 262,500,000 Shares, 34,375,000 Shares are registered in the name of Emerald Surplus International Limited, the entire issued share capital of which is legally and beneficially owned by Ms. Chu Wing Yee. Under the SFO, Ms. Chu Wing Yee is deemed to be interested in all the Shares held by Emerald Surplus International Limited. The remaining 228,125,000 Shares are registered in the name of Bao Han Holdings Limited, the entire issued share capital of which is legally and beneficially owned by Mr. Sou Peng Kan Albert. Under the SFO, Mr. Sou Peng Kan Albert is deemed to be interested in all the Shares held by Bao Han Holdings Limited. As Mr. Sou Peng Kan Albert is the spouse of Ms. Chu Wing Yee, Ms. Chu Wing Yee is deemed to be interested in all the Shares which Mr. Sou Peng Kan Albert is interested in under the SFO.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

31 December

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Registered address:	Cricket Square Hutchins Drive P.O. Box 2681 Grand Cayman, KY1-1111 Cayman Islands
Head office and principal place of business:	<i>Head office and principal place of business in Hong Kong:</i> Unit 3403, 34/F, AIA Tower 183 Electric Road North Point Hong Kong
Web-site address (if applicable):	www.worldsuperhk.com
Share registrar:	<i>Principal share registrar and transfer office in the Cayman Islands:</i> Conyers Trust Company (Cayman) Limited Cricket Square Hutchins Drive P.O. Box 2681 Grand Cayman, KY1-1111 Cayman Islands <i>Hong Kong branch share registrar:</i> Computershare Hong Kong Investor Services Limited Shops 1712-1716 17th Floor, Hopewell Centre 183 Queen's Road East, Wanchai, Hong Kong
Auditors:	HLM CPA Limited Rooms 1501-8, 15 th Floor Tai Yau Building 181 Johnston Road Wanchai Hong Kong

B. Business activities*(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

World Super Holdings Limited and its subsidiaries mainly undertakes (i) provision of rental services of crawler cranes, oscillators, RCDs and hydromill trench cutter for construction projects in Hong Kong and/or Macau; (ii) trading of new or used crawler cranes, RCDs, trench cutters, oscillators and/or related spare parts to customers in Hong Kong, Macau and Philippines; (iii) to a lesser extent, provision of transportation services in delivering our machinery to and from customers' designated sites and other services such as arrangement of set-up and repair of machinery for customers of our plant hire service, arrangement of insurance for customers of our plant hire service for projects outside Hong Kong and marketing of construction machinery for our machinery suppliers; and (iv) provision of construction works which included foundation works and ancillary services.

C. Ordinary shares

Number of ordinary shares in issue:	<u>720,000,000</u>
Par value of ordinary shares in issue:	<u>HK\$0.01 per share</u>
Board lot size (in number of shares):	<u>10,000</u>
Name of other stock exchange(s) on which ordinary shares are also listed:	<u>N/A</u>

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D. WarrantsStock code: N/ABoard lot size: N/AExpiry date: N/AExercise price: N/A

Conversion ratio:

*(Not applicable if the warrant is denominated in dollar value of conversion right)*N/ANo. of warrants outstanding: N/ANo. of shares falling to be issued upon the exercise of outstanding warrants: N/A**E. Other securities**

Details of any other securities in issue.

*(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).**(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).*

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

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Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

 Sou Peng Kan Albert (蘇秉根)
 Director

 Fok Hei Yuen Paul (霍熙元)
 Director

 Lee Tak Fai Thomas (李德輝)
 Director

 Yau Lut Pong Leo (丘律邦)
 Director

 Yue Wai Leung Stan (余偉亮)
 Director
NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*