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World Super Holdings Limited

維亮控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8612)

VOLUNTARY ANNOUNCEMENT MEMORANDUM OF UNDERSTANDING IN RELATION TO POSSIBLE COOPERATION

This is a voluntary announcement made by World Super Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) for keeping its shareholders and potential investors informed of the latest business development of the Group.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform its shareholders and potential investors that on 16 February 2021 (after trading hours), Yummy Network Technology Company Limited (“**Yummy Network**”), a wholly-owned subsidiary of the Company, entered into a non-legally binding memorandum of understanding (the “**MOU**”) with OS Limited (the “**Potential Partner**”), pursuant to which Yummy Network intended to engage the Potential Partner as a blockchain technology consultant to provide blockchain technology consulting and feasible suggestions for e-commerce platforms of Yummy Network. Both parties agreed to leverage on their respective capital, platform and resource advantages to jointly promote the development of blockchain platforms and bring customers the best and safest digital asset shopping experience (the “**Possible Cooperation**”).

The Potential Partner is an indirect subsidiary of BC Technology Group Limited (a company listed on the Stock Exchange, stock code: 863). The Potential Partner is principally engaged in the provision of digital assets and blockchain platform in Hong Kong; whereas Yummy Network is principally engaged in the development of online trading platforms in Hong Kong and China.

To the best of the Directors’ knowledge, information and belief having made all reasonable enquiry, the Potential Partner and its ultimate beneficial owner(s) are third parties independent of the Company and its connected person (as defined in the Rules Governing the Listing of Securities on GEM).

The Board believes that the entering into of the MOU can facilitate the development of e-commerce platforms and business expansion because it allows both parties to leverage on each other's competitive advantages, resources and expertise to establish a stable and mutually beneficial partnership.

Having considered the above, the Directors are of the view that the Possible Cooperation is in the interests of the Company and the Shareholders as a whole.

The MOU represents the preliminary mutual understanding of both parties and does not constitute any legally binding undertaking regarding the Possible Cooperation, but the parties agree to be bound by certain confidentiality clauses under the MOU according to laws and regulations. The Possible Cooperation is subject to further negotiation and execution of a formal agreement (if any) by the relevant parties.

The Company will make further announcement(s) as and when appropriate in accordance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange (the “**GEM Listing Rules**”). Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
World Super Holdings Limited
Sou Peng Kan Albert
Chairman and executive Director

Hong Kong, 16 February 2021

As at the date of this announcement, the Board comprises Mr. Sou Peng Kan Albert, Mr. Fok Hei Yuen Paul and Mr. Lau Lawrence Tak Sun as executive Directors; and Mr. Lee Tak Fai Thomas, Mr. Yau Lut Pong Leo and Mr. Yue Wai Leung Stan as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the GEM website at <http://www.hkgem.com> for at least of 7 days from the date of its publication and on the Company's website at www.worldsuperhk.com.