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World Super Holdings Limited

維亮控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8612)

COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

PLACING AGENT



Silverbricks Securities Company Limited

The Board is pleased to announce that all conditions of the Placing Agreement have been fulfilled and completion of the Placing took place on 10 December 2021. A total of 100,000,000 Placing Shares have been successfully placed by the Placing Agent to not less than six Places at the Placing Price of HK\$0.15 per Placing Share pursuant to the terms and conditions of the Placing Agreement.

Reference is made to the announcement of World Super Holdings Limited (the “**Company**”) dated 22 November 2021 in relation to the Placing of new Shares under the General Mandate (the “**Placing Announcement**”). Capitalised terms used herein shall have the same meanings as those defined in the Placing Announcement unless otherwise specified.

COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

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To the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, the Placees and their respective ultimate beneficial owners (if any) are professional, institutional or other investors who are Independent Third Parties. None of the Placees has become a substantial shareholder (as defined in the GEM Listing Rules) upon Completion.

The net proceeds from the Placing, after deduction of related costs and expenses to be borne by the Company, amounted to approximately HK\$14.6 million, will be used for general working capital of the Group.

EFFECTS ON SHAREHOLDING STRUCTURE OF THE COMPANY

The shareholding structure of the Company immediately before and upon completion of the Placing is as follows:

| | Immediately before completion of the Placing | | Immediately after completion of the Placing | |
|--|---|--------------------------|--|--------------------------|
| | <i>Number of Shares</i> | <i>Approximate %</i> | <i>Number of Shares</i> | <i>Approximate %</i> |
| Shareholders | | | | |
| Bao Han Holdings Limited (<i>Note 1</i>) | 228,125,000 | 31.68 | 228,125,000 | 27.82 |
| Emerald Surplus International Limited (<i>Note 2</i>) | 34,375,000 | 4.77 | 34,375,000 | 4.19 |
| Public Shareholders | | | | |
| Other public Shareholders | 457,500,000 | 63.55 | 457,500,000 | 55.79 |
| Placees | — | 0.00 | 100,000,000 | 12.20 |
| Total | 720,000,000 | 100.00 | 820,000,000 | 100.00 |

Notes:

1. Bao Han Holdings Limited is wholly-owned by Mr. Sou Peng Kan Albert (“**Mr. Sou**”). As Mr. Sou and Ms. Chu Wing Yee (“**Ms Chu**”) are spouses to each other, each of them is deemed to be interested in the Shares in which his/her spouse is interested under the SFO.
2. Emerald Surplus International Limited is wholly-owned by Ms. Chu. As Ms. Chu and Mr. Sou are spouses to each other, each of them is deemed to be interested in the Shares in which his/her spouse is interested under the SFO.

By Order of the Board
World Super Holdings Limited
Sou Peng Kan Albert
Chairman and executive Director

Hong Kong, 10 December 2021

As at the date of this announcement, the Board of Directors comprises Mr. Sou Peng Kan Albert, Mr. Fok Hei Yuen Paul and Mr. Lau Lawrence Tak Sun as executive Directors; and Mr. Lee Tak Fai Thomas, Mr. Yau Lut Pong Leo and Mr. Yue Wai Leung Stan as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the GEM website at <http://www.hkgem.com> for at least of 7 days from the date of its publication and on the Company’s website at www.worldsuperhk.com.