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## **World Super Holdings Limited**

### **維亮控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 8612)**

#### **LAPSE OF PLACING AGREEMENT**

Reference is made to the announcement (the “**Announcement**”) of World Super Holdings Limited (the “**Company**”) dated 23 December 2021 in relation to the placing of up to 40,000,000 new Shares under General Mandate. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As certain conditions precedent to the completion of the Placing as set out in the Placing Agreement have not been satisfied on or before 12 January 2022, the Placing Agreement lapsed on 12 January 2022 and the Placing will not proceed. Pursuant to the Placing Agreement, the obligations and liabilities of the Company under the Placing shall be null and void and the Company shall be released from all rights and obligations pursuant to the Placing except (i) the Company shall remain liable for the payment of all costs and expenses incurred or to be incurred in consequence of such termination; (ii) an antecedent material breach of any of the obligations and liabilities hereunder including liabilities arising prior to such termination under the representations, warranties and undertakings under the Placing Agreement shall remain in full force and effect.

The Directors believe that the lapse of the Placing Agreement has no material adverse impact on the financial position and operations of the Group. The Company may consider other means to develop the Group's businesses and will keep the market informed by way of announcement in compliance with the requirements of the GEM Listing Rules as and when appropriate.

By Order of the Board  
**World Super Holdings Limited**  
**Sou Peng Kan Albert**  
*Chairman and executive Director*

Hong Kong, 12 January 2022

*As at the date of this announcement, the Board comprises Mr. Sou Peng Kan Albert, Mr. Fok Hei Yuen Paul and Mr. Lau Lawrence Tak Sun as executive Directors; and Mr. Lee Tak Fai Thomas, Mr. Yau Lut Pong Leo and Mr. Yue Wai Leung Stan as independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the "Latest Listed Company Information" page of the GEM website at <http://www.hkgem.com> for at least of 7 days from the date of its publication and on the Company's website at [www.worldsuperhk.com](http://www.worldsuperhk.com).*