

**THE STOCK EXCHANGE OF HONG KONG LIMITED**  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

**APPENDIX 5**  
**FORMS RELATING TO LISTING**

**FORM F**

**GEM**

**COMPANY INFORMATION SHEET**

**Case Number:** 20190115-I17040-0001

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company name:** World Super Holdings Limited

**Stock code (ordinary shares):** 8612

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 11 July 2019...

**A. General**

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 12 July 2019

Name of Sponsor(s): Grand Moore Capital Limited

Names of directors:  
(please distinguish the status of the directors  
- Executive, Non-Executive or Independent  
Non-Executive)

*Executive Directors:*

Mr. Sou Peng Kan Albert (蘇秉根)

Mr. Fok Hei Yuen Paul (霍熙元)

*Non-executive Director:*

Mr. Leung Man Chiu Lawrence (梁文釗)

*Independent non-executive Directors:*

Mr. Lee Tak Fai Thomas (李德輝)

Mr. Yau Lut Pong Leo (丘律邦)

Mr. Yue Wai Leung Stan (余偉亮)

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Name(s) of substantial shareholder(s):  
(as such term is defined in rule 1.01 of the  
GEM Listing Rules) and their respective  
interests in the ordinary shares and other  
securities of the Company

*Long position in the shares of World Super Holdings Limited*

Name	Nature of Interest	Number of Shares Held/ Interested	Percentage of Shareholding
Mr. Sou Peng Kan Albert	Beneficial interest and interest of spouse	262,500,000 (Note 1)	43.75%
Ms. Chu Wing Yee	Beneficial interest and interest of spouse	262,500,000 (Note 2)	43.75%
Mr. Fok Hei Yuen Paul	Beneficial interest	75,000,000	12.50%
Ms. Yang Mei Lan	Interest of spouse	75,000,000 (Note 3)	12.50%
Integrated Asset Management (Asia) Limited	Beneficial interest	37,500,000	6.25%
Mr. Yam Tak Cheung	Interest in a controlled corporation	37,500,000 (Note 4)	6.25%
Rosy Dragon Global Limited	Beneficial interest	56,250,000	9.375%
Mr. Sze Chun Lee	Interest in a controlled corporation	56,250,000 (Note 5)	9.375%

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**Notes:**

(1) Out of the 262,500,000 Shares, 228,125,000 Shares are registered in the name of Mr. Sou Peng Kan Albert and the remaining 34,375,000 Shares are registered in the name of Ms. Chu Wing Yee. As Ms. Chu Wing Yee is the spouse of Mr. Sou Peng Kan Albert, Mr. Sou Peng Kan Albert is deemed to be interested in all the Shares which Ms. Chu Wing Yee is interested in under the SFO.

(2) Out of the 262,500,000 Shares, 34,375,000 Shares are registered in the name of Ms. Chu Wing Yee and the remaining 228,125,000 Shares are registered in the name of Mr. Sou Peng Kan Albert. As Mr. Sou Peng Kan Albert is the spouse of Ms. Chu Wing Yee, Ms. Chu Wing Yee is deemed to be interested in all the Shares which Mr. Sou Peng Kan Albert is interested in under the SFO.

(3) The 75,000,000 Shares are registered in the name of Mr. Fok Hei Yuen Paul. As Ms. Yang Mei Lan is the spouse of Mr. Fok Hei Yuen Paul, Ms. Yang Mei Lan is deemed to be interested in all the Shares which Mr. Fok Hei Yuen Paul is interested in under the SFO.

(4) The 37,500,000 Shares are registered in the name of Integrated Asset Management (Asia) Limited, the entire issued share capital of which is legally and beneficially owned by Mr. Yam Tak Cheung. Under the SFO, Mr. Yam Tak Cheung is deemed to be interested in all the Shares held by Integrated Asset Management (Asia) Limited.

(5) The 56,250,000 Shares are registered in the name of Rosy Dragon Global Limited, the entire issued share capital of which is legally and beneficially owned by Mr. Sze Chun Lee. Under the SFO, Mr. Sze Chun Lee is deemed to be interested in all the Shares held by Rosy Dragon Global Limited.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

31 December

Registered address:

Cricket Square  
Hutchins Drive  
P.O. Box 2681  
Grand Cayman, KY1-1111  
Cayman Islands

Head office and principal place of business:

*Head office and principal place of business in Hong Kong:*  
Unit 3403, 34/F, AIA Tower  
183 Electric Road  
North Point  
Hong Kong

Web-site address (if applicable):

www.worldsuperhk.com

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Share registrar: *Principal share registrar and transfer office in the Cayman Islands:*  
 Conyers Trust Company (Cayman) Limited  
 Cricket Square  
 Hutchins Drive  
 P.O. Box 2681  
 Grand Cayman, KY1-1111  
 Cayman Islands

*Hong Kong branch share registrar:*  
 Tricor Investor Services Limited  
 Level 22, Hopewell Centre  
 183 Queen's Road East  
 Hong Kong

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Auditors: HLM CPA Limited  
 Rooms 1501-8, 15<sup>th</sup> Floor  
 Tai Yau Building  
 181 Johnston Road  
 Wanchai  
 Hong Kong

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**B. Business activities***(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

World Super Holdings Limited and its subsidiaries mainly undertakes (i) provision of rental services of crawler cranes, oscillators, RCDs and hydromill trench cutter for construction projects in Hong Kong and/or Macau; (ii) trading of new or used crawler cranes, RCDs, trench cutters, oscillators and/or related spare parts to customers in Hong Kong, Macau and Philippines; and (iii) to a lesser extent, provision of transportation services in delivering our machinery to and from customers' designated sites and other services such as arrangement of set-up and repair of machinery for customers of our plant hire service, arrangement of insurance for customers of our plant hire service for projects outside Hong Kong and marketing of construction machinery for our machinery suppliers.

**C. Ordinary shares**

Number of ordinary shares in issue: 600,000,000

Par value of ordinary shares in issue: HK\$0.01 per share

Board lot size (in number of shares): 10,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

**D. Warrants**

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio:  
*(Not applicable if the warrant is denominated in dollar value of conversion right)* N/A

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

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**E. Other securities**

Details of any other securities in issue.

*(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).*

*(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).*

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

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**Responsibility statement**

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

\_\_\_\_\_  
Sou Peng Kan Albert (蘇秉根)  
Director

\_\_\_\_\_  
Fok Hei Yuen Paul (霍熙元)  
Director

\_\_\_\_\_  
Leung Man Chiu Lawrence (梁文釗)  
Director

\_\_\_\_\_  
Lee Tak Fai Thomas (李德輝)  
Director

\_\_\_\_\_  
Yau Lut Pong Leo (丘律邦)  
Director

\_\_\_\_\_  
Yue Wai Leung Stan (余偉亮)  
Director

**NOTES**

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*