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*Unless otherwise defined, terms and expressions used in this announcement shall have the same meanings as those defined in the prospectus (the “**Prospectus**”) of World Super Holdings Limited (the “**Company**”) dated 27 June 2019.*

This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Share Offer described below before deciding whether or not to invest in the Shares thereby being offered.

Nothing in this announcement or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Public Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful.

*This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”). The securities may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. There will be no public offer of securities in the United States.*

Potential investors of the Offer Shares should note that the Joint Bookrunners are entitled, for themselves and on behalf of the Underwriters, to terminate the Underwriting Agreements by notice in writing at their absolute discretion upon the occurrence of any of the events set forth in the section headed “Underwriting — Underwriting arrangements and expenses — Grounds for termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date.

World Super Holdings Limited

維亮控股有限公司

(Incorporated in the Cayman Islands with limited liability)

NOTICE OF LISTING ON GEM OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF SHARE OFFER

Number of Offer Shares	: 150,000,000 Shares
Number of Public Offer Shares	: 15,000,000 Shares (subject to reallocation)
Number of Placing Shares	: 135,000,000 Shares (subject to reallocation)
Offer Price	: Not more than HK\$0.55 per Offer Share and expected to be not less than HK\$0.40 per Offer Share, plus brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal Value	: HK\$0.01 per Share
Stock Code	: 8612

Sole Sponsor



中毅資本有限公司
Grand Moore Capital Limited

Joint Bookrunners



Joint Lead Managers



Application has been made by the Company to the Stock Exchange for the listing of, and permission to deal in, the Shares in issue and to be issued pursuant to the Share Offer and the Capitalisation Issue and any additional Shares which may be issued upon exercise of options that may be granted under the Share Option Scheme.

The Offer Price will not be more than HK\$0.55 per Offer Share and expected to be not less than HK\$0.40 per Offer Share. Applicants for Public Offer Shares under the Public Offer are required to pay in full in Hong Kong dollars, on application, the maximum Offer Price of HK\$0.55 (plus brokerage of 1.0%, Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.0027%) for each Public Offer Share, subject to refund.

The Share Offer comprises the Public Offer of initially 15,000,000 Public Offer Shares, representing 10% of the total number of Offer Shares made available under the Share Offer (subject to reallocation), and the Placing of initially 135,000,000 Placing Shares, representing 90% of the total number of Offer Shares under the Share Offer (subject to reallocation). The allocation of the Shares between the Public Offer and the Placing is subject to reallocation as stated in the section headed “Structure and conditions of the Share Offer — The Public Offer — Reallocation” in the Prospectus. In particular, the Joint Bookrunners may reallocate Offer Shares from the Placing to the Public Offer to satisfy valid applications under the Public Offer. In accordance with Guidance Letter HKEX-GL91-18 issued by the Stock Exchange, if such reallocation is done other than pursuant to Practice Note 6 of the GEM Listing Rules, the maximum total number of Offer Shares that may be reallocated to the Public Offer following such reallocation shall be not more than double the initial allocation to the Public Offer (i.e. 30,000,000 Offer Shares), and the final Offer Price shall be fixed at the low-end of the indicative Offer Price range stated in the Prospectus (i.e. HK\$0.40 per Offer Share).

If the Stock Exchange grants the listing of, and permission to deal in, the Shares on GEM and the Company complies with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the Shares on the Stock Exchange or such other date as may be determined by HKSCC. Settlement of transactions between Exchange Participants (as defined in the GEM Listing Rules) is required to take place in CCASS on the second Business Day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made to enable the Shares to be admitted into CCASS.

Applications for the Public Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus and the Application Forms. The Share Offer is conditional upon the fulfillment of the conditions as set out in the paragraph headed “Structure and conditions of the Share Offer — Conditions of the Share Offer” in the Prospectus. If such conditions have not been fulfilled or waived in accordance with the terms and conditions of the Underwriting Agreements on or before the dates and times as specified therein, the Share Offer will not proceed and all money received will be refunded to applicants for the Share Offer without interests and the Stock Exchange will be notified immediately. Notice of the lapse of the Share Offer will be published on the Stock Exchange’s website at www.hkexnews.hk and the Company’s website at www.worldsuperhk.com on the next business day immediately following the date of such lapse.

Prospective investors should note that the Underwriters are entitled to terminate their obligations under the Underwriting Agreements by notice in writing to the Company given by the Joint Bookrunners (for themselves and on behalf of the Underwriters) upon the occurrence of any of the events set forth in the paragraph headed “Underwriting — Underwriting arrangements and expenses — Grounds for termination” in the Prospectus at any time at or before 8:00 a.m. (Hong Kong time) on the Listing Date, i.e. Friday, 12 July 2019.

Applicants who would like the Public Offer Shares to be issued in their own names should complete and sign the **WHITE** Application Forms. Applicants who would like the Public Offer Shares to be registered in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Participant’s stock accounts maintained with CCASS should either (i) complete and sign the **YELLOW** Application Forms; or (ii) give **electronic application instructions** to HKSCC via CCASS.

WHERE TO COLLECT THE PROSPECTUS AND APPLICATION FORMS

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Thursday, 27 June 2019 until 12:00 noon on Wednesday, 3 July 2019 at:

(a) any of the following offices of the Joint Bookrunners:

Elstone Securities Limited

Suite 1601-04, 16/F., West Tower
Shun Tak Centre
168-200 Connaught Road Central
Hong Kong

Sun International Securities Limited

Unit 2412-13, 24/F
China Merchants Tower
Shun Tak Centre
168-200 Connaught Road Central
Hong Kong

(b) the following office of the Sole Sponsor:

Grand Moore Capital Limited

Unit 1607, 16th Floor, Silvercord Tower 1
30 Canton Road, Tsim Sha Tsui
Kowloon
Hong Kong

- (c) any of the following branches of Bank of China (Hong Kong) Limited, the receiving bank for the Public Offer:

District	Branch Name	Address
Hong Kong Island	North Point (King's Centre) Branch	193-209 King's Road, North Point, Hong Kong
Kowloon	Yau Ma Tei Branch	471 Nathan Road, Yau Ma Tei, Kowloon
New Territories	Sheung Shui Branch Securities Services Centre	136 San Fung Avenue, Sheung Shui, New Territories

Copies of the Prospectus, together with the **YELLOW** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Thursday, 27 June 2019 until 12:00 noon on Wednesday, 3 July 2019 from the Depository Counter of HKSCC at 1/F, One and Two Exchange Square, 8 Connaught Place, Central, Hong Kong, or from your stockbroker.

Time for Lodging Application Forms

Your completed **WHITE** or **YELLOW** Application Form, together with a cheque or a banker's cashier order attached and marked payable to "BANK OF CHINA (HONG KONG) NOMINEES LIMITED — WORLD SUPER HOLDINGS PUBLIC OFFER" for the payment, should be deposited in the special collection boxes provided at any of the branches of the receiving bank listed above, at the following dates and times:

Thursday, 27 June 2019 — 9:00 a.m. to 5:00 p.m.
Friday, 28 June 2019 — 9:00 a.m. to 5:00 p.m.
Saturday, 29 June 2019 — 9:00 a.m. to 1:00 p.m.
Tuesday, 2 July 2019 — 9:00 a.m. to 5:00 p.m.
Wednesday, 3 July 2019 — 9:00 a.m. to 12:00 noon

The application lists will be open from 11:45 a.m. to 12:00 noon on Wednesday, 3 July 2019, the last application day or such later time as described in the paragraph headed "How to apply for Public Offer Shares — 9. Effect of bad weather on the opening of the application lists" in the Prospectus.

CCASS Clearing/Custodian Participants can input **electronic application instructions** at the following times on the following dates:

Thursday, 27 June 2019 — 9:00 a.m. to 8:30 p.m. ⁽¹⁾
Friday, 28 June 2019 — 8:00 a.m. to 8:30 p.m. ⁽¹⁾
Saturday, 29 June 2019 — 8:00 a.m. to 1:00 p.m. ⁽¹⁾
Tuesday, 2 July 2019 — 8:00 a.m. to 8:30 p.m. ⁽¹⁾
Wednesday, 3 July 2019 — 8:00 a.m. ⁽¹⁾ to 12:00 noon

Note:

⁽¹⁾ These times are subject to change as HKSCC may determine from time to time with prior notification to CCASS Clearing/Custodies Participants.

CCASS Investor Participants can input **electronic application instructions** from 9:00 a.m. on Thursday, 27 June 2019 until 12:00 noon on Wednesday, 3 July 2019 (24 hours daily, except on the last application day).

The latest time for inputting your **electronic application instructions** will be 12:00 noon on Wednesday, 3 July 2019, the last application day or such later time as described in the paragraph headed “How to apply for Public Offer Shares — 9. Effect of bad weather on the opening of the application lists” in the Prospectus.

Please refer to the sections headed “Structure and conditions of the Share Offer” and “How to apply for Public Offer Shares” in the Prospectus for details of the conditions and procedures of the Public Offer.

PUBLICATION OF RESULTS

The Offer Price is expected to be fixed by the Price Determination Agreement to be entered into between the Joint Bookrunners (for themselves and on behalf of the Underwriters) and our Company on the Price Determination Date, which is expected to be on or before Friday, 5 July 2019 or such later date as the Joint Bookrunners (for themselves and on behalf of the Underwriters) and our Company may agree. The Offer Price will not be more than HK\$0.55 per Offer Share and is expected to be not less than HK\$0.40 per Offer Share. If, for any reason, the Joint Bookrunners (for themselves and on behalf of the Underwriters) and our Company are unable to reach an agreement on the Offer Price on or before Monday, 8 July 2019, the Share Offer will not become unconditional and will lapse. In such event, the Company will issue an announcement to be published on the Company’s website at **www.worldsuperhk.com** and the website of the Stock Exchange at **www.hkexnews.hk**.

The Company expects to announce the final Offer Price, the level of indication of interest in the Placing, the level of applications of the Public Offer and the basis of allocation of the Public Offer Shares on Thursday, 11 July 2019 on the Company’s website at **www.worldsuperhk.com** and the website of the Stock Exchange at **www.hkexnews.hk**.

The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers (where appropriate) of successful applicants under the Public Offer will be made available in the manner described in the section head “How to apply for Public Offer Shares — 10. Publication of results” in the Prospectus on Thursday, 11 July 2019.

The Company will not issue temporary documents of title of the Shares. No receipt will be issued for application monies received. Share certificates will only become valid at 8:00 a.m. on Friday, 12 July 2019 provided that the Share Offer has become unconditional and the right of termination described in the section headed “Underwriting” in the Prospectus has not been exercised. Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 12 July 2019. The Shares will be traded in board lots of 10,000 Shares each. The Stock Code of the Shares is 8612.

By order of the Board
World Super Holdings Limited
Mr. Sou Peng Kan Albert
Chairman and executive Director

Hong Kong, 27 June 2019

As at the date of this announcement, the executive Directors are Mr. Sou Peng Kan Albert and Mr. Fok Hei Yuen Paul; the non-executive Director is Mr. Leung Man Chiu Lawrence; and the independent non-executive Directors are Mr. Lee Tak Fai Thomas, Mr. Yau Lut Pong Leo and Mr. Yue Wai Leung Stan.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (ii) there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement and a copy of the Prospectus will remain on the website of the Stock Exchange at www.hkexnews.hk and the GEM website at www.hkgem.com, in the case of the announcement, on the “Latest Company Announcements” page for at least 7 days from the day of its posting. This announcement and a copy of the Prospectus will also be published on the Company’s website at www.worldsuperhk.com.